

# Enabling Progress for over a Century



## Group Corporate Factsheet FY 2021 - 2022



Data as on  
31 March, 2022

# The Course

## 1. Our Philosophy

## 2. Group Overview

- The Group in Numbers
- Group Companies
- Our Businesses
- India Manufacturing Presence
- Overseas Manufacturing Presence
- Overseas Marketing Presence

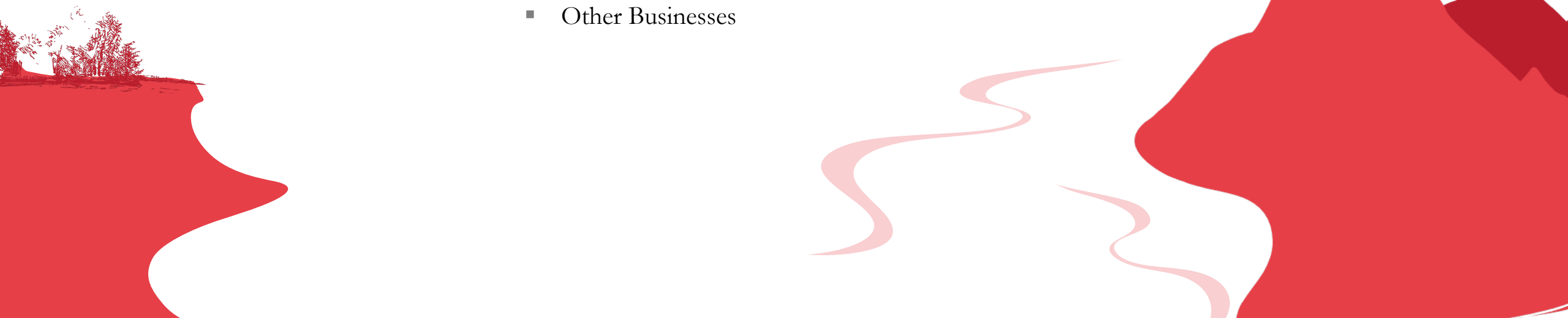
## 3. Company Highlights

- Coromandel International Limited
- E.I.D.-Parry (India) Limited
- Tube Investments of India Limited
- Carborundum Universal Limited
- CG Power Limited
- Cholamandalam Investment & Finance Company Limited
- Cholamandalam MS General Insurance Company Limited
- Other Businesses

## 4. Research & Development

## 5. Corporate Social Responsibility

## 6. Values & Beliefs: The Five Lights



# Our Philosophy



**“The fundamental principle of economic activity is that no man you transact with will lose, then you shall not.”**

*An excerpt from the Arthashastra*

# 122 years of progress and prosperity

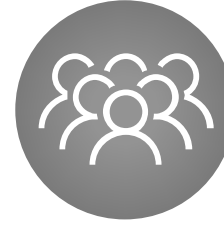


## The Group in Numbers





**₹54,722 Crore**  
**Turnover**



**59,000**  
**People**

**₹1,78,412 Crore**  
**Market Capitalisation**



**29**  
**Businesses**

**₹8,343 Crore**  
**EBITDA**



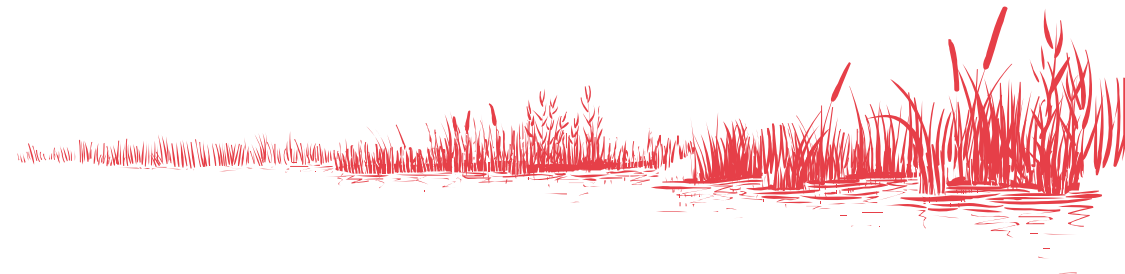
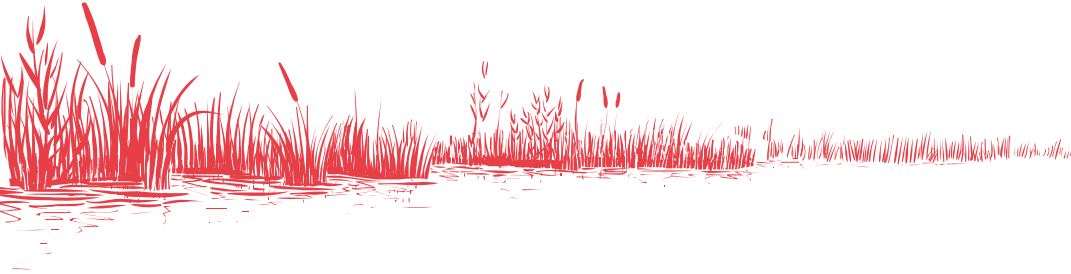
**10**  
**Listed Companies**

**₹5,520 Crore**  
**PAT**

# One river, many tributaries



## Group Companies



### Agriculture



### Engineering



### Financial Services



### Other Businesses



# Our Businesses



## Agriculture

- Fertilisers
- Crop Protection Chemicals
- Bio-pesticides
- Specialty Nutrients
- Organic Manure
- Agri Retail
- Sugar
- Sugar Refinery
- Ethanol
- Co-generated Power
- Nutraceuticals



## Engineering

- |                                    |                                   |
|------------------------------------|-----------------------------------|
| ▪ Precision Tubes And Steel Strips | ▪ Transformers                    |
| ▪ Bicycles                         | ▪ Low Tension Motors              |
| ▪ Fitness Equipment                | ▪ Switch Gears                    |
| ▪ Automotive & Industrial Chains   | ▪ Domestic & Agricultural Pumps   |
| ▪ Auto Components                  | ▪ Exhausts                        |
| ▪ Railway Segments                 | ▪ Traction Motors                 |
| ▪ Power Generation                 | ▪ Electric Solutions for Railways |
| ▪ Power Transmission & Management  | ▪ Abrasives                       |
| ▪ Door Frame & Fine Blanking       | ▪ Electro Minerals                |
| ▪ Industrial Gears                 | ▪ Industrial Ceramics             |
| ▪ TMT Bars                         | ▪ Refractories                    |
| ▪ Truck Body Works                 | ▪ Phase Change Materials          |
| ▪ Electric Mobility                | ▪ Polymers                        |
| ▪ Fans                             | ▪ IT Services                     |



## Financial Services

- Vehicle Finance
- Home Equity
- Loan Against Property
- SME Loans
- Consumer & Small Enterprise Loans
- Secured Business & Personal Loans
- Wealth Management
- General Insurance
- Risk Management Services



## Other Business

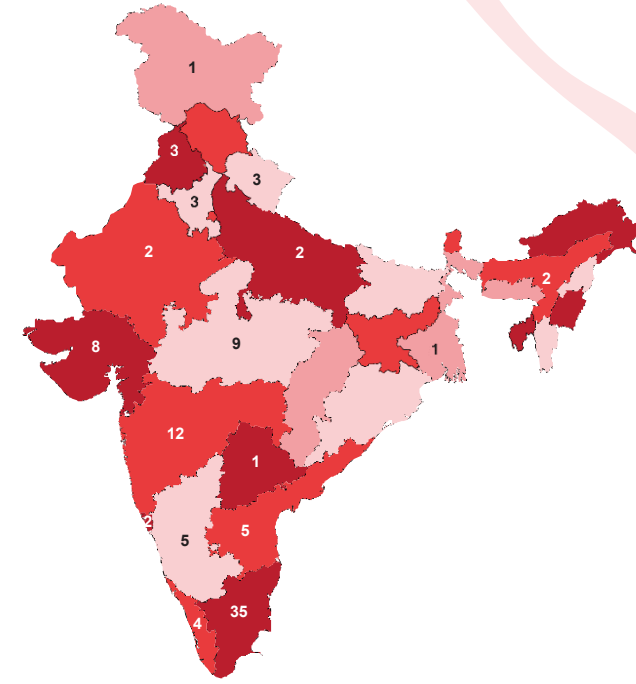
- Tea
- Rubber
- Home Furnishings
- Textiles
- Travel Services
- Construction
- Water Treatment
- Polymer Nets & Packaging Products



# Founts of growth across the nation

## India Manufacturing Presence

98 Manufacturing locations across 17 states in India



### Tamil Nadu

**35 Plants**

- EID (4)
- Parry Agro (7)
- CUMI (7)
- Coromandel (4)
- New Ambadi (1)
- TII (11)
- MMTCL (1)

### Gujarat

**8 Plants**

- Coromandel (4)
- MMTCL (1)
- CUMI (1)
- PEIL (1)
- TII (1)

### Andhra Pradesh

**5 Plants**

- Coromandel (3)
- EID (1)
- PSRIL (1)

### Telangana

**1 Plant**

- TII (1)

### Maharashtra

**12 Plants**

- CG (9)
- TII (2)
- Coromandel (1)

### Karnataka

**5 Plants**

- EID (3)
- Coromandel (1)
- Ambadi (1)

### Kerala

**4 Plants**

- CUMI (3)
- Ambadi (1)

### Uttarakhand

**3 Plants**

- TII (2)
- CUMI (1)

### Punjab

**3 Plants**

- TII (3)

### Assam

**2 Plants**

- Parry Agro (2)

### Rajasthan

**2 Plants**

- Coromandel (2)

### Uttar Pradesh

**2 Plants**

- Coromandel (2)

### Haryana

**3 Plants**

- TII (2)
- Ambadi (1)

### Madhya Pradesh

**9 Plants**

- Coromandel (1)
- CUMI (1)
- CG (7)

### West Bengal

**1 Plant**

- CUMI (1)

### Jammu

**1 Plant**

- Coromandel (1)

### Goa

**2 Plants**

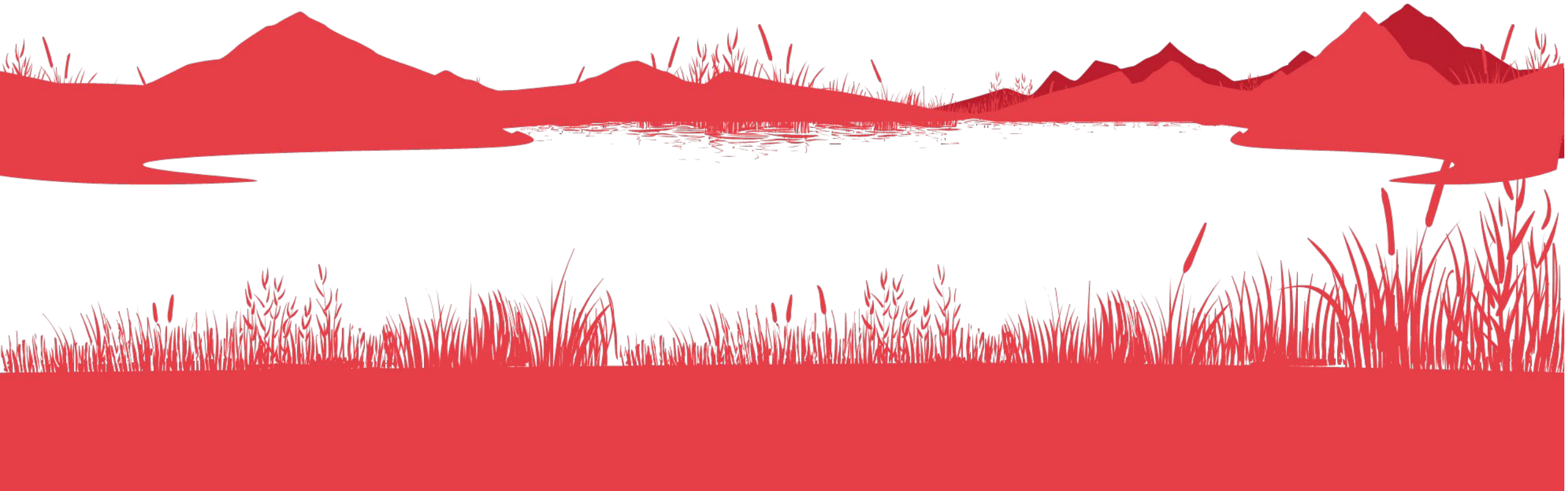
- CG (2)



# Growth across the shores



## Overseas Manufacturing & Marketing Presence



# Overseas Manufacturing Presence

13 Manufacturing locations



**USA**

Nutraceuticals



**Chile**

Nutraceuticals



**Tunisia**

Phosphoric Acid



**France**

Industrial Chains



**South Africa (2)**

Electro Minerals,  
Phosphoric Acid



**Germany (2)**

Abrasives



**Sri Lanka (2)**

Bicycles



**Russia**

Electro Minerals, Abrasives



**Thailand**

Abrasives



**Australia**

Industrial Ceramics



# Overseas Marketing Presence

17 Marketing/Distribution bases



**USA (3)**

Coromandel, TII, CUMI



**Mexico**

Coromandel



**Argentina**

Coromandel



**Brazil (2)**

Coromandel



**UK**

Parry Murray



**Netherlands**

Coromandel



**Mali**

Coromandel



**Nigeria**

Coromandel



**UAE (2)**

EID Parry, CUMI



**China (3)**

Coromandel, TII, CUMI



**Philippines**

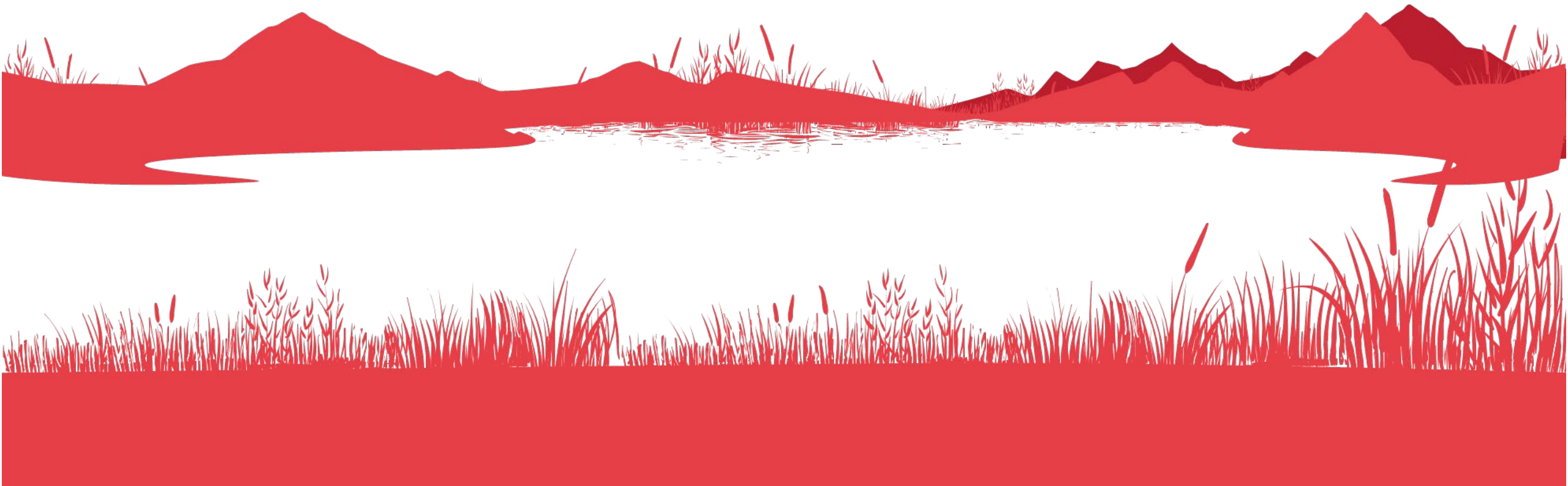
Coromandel



# Where good things grow



## Company Highlights



# Nourishing bountiful harvests



## Agriculture



# Coromandel International Limited



18  
Manufacturing  
Locations

₹2,298  
Crore  
EBITDA

₹19,068  
Crore  
Net Sales

2<sup>nd</sup>  
Largest  
Phosphatic  
player in India



## Offerings

- Fertilisers
- Crop Protection Chemicals
- Specialty Nutrients
- Bio-pesticides
- Organic Fertilisers
- Agri-retail

## Partnerships

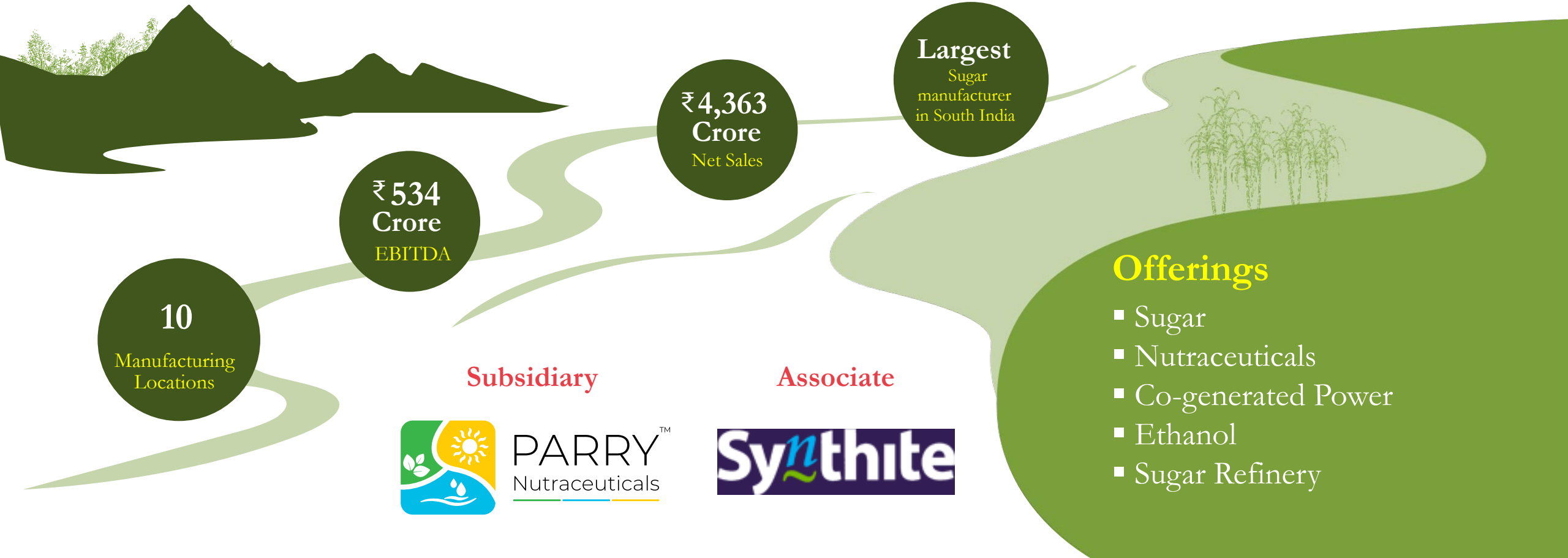


Groupe Chimique Tunisian, Tunisia



FOSKOR (PTY) LTD., South Africa

# E.I.D. - Parry (India) Limited



10  
Manufacturing  
Locations

₹ 534  
Crore  
EBITDA

₹ 4,363  
Crore  
Net Sales

Largest  
Sugar  
manufacturer  
in South India

Subsidiary



PARRY<sup>™</sup>  
Nutraceuticals

Associate



## Offerings

- Sugar
- Nutraceuticals
- Co-generated Power
- Ethanol
- Sugar Refinery



# Powering Materials & Movement



Engineering



# Tube Investments of India Limited



# Carborundum Universal Limited



17  
Manufacturing  
Locations

₹ 576  
Crore  
EBITDA

₹ 3,290  
Crore  
Net Sales

Globally  
2<sup>nd</sup> largest  
manufacturer of  
Metallised Cylinders &  
Largest Silicon Carbide  
player in Russia

Largest  
Electrominerals  
& Abrasives  
player in India

## Offerings

- Abrasives
- Electro Minerals
- Industrial Ceramics
- Refractories
- Power Generation

## Partnerships



# CG Power Limited

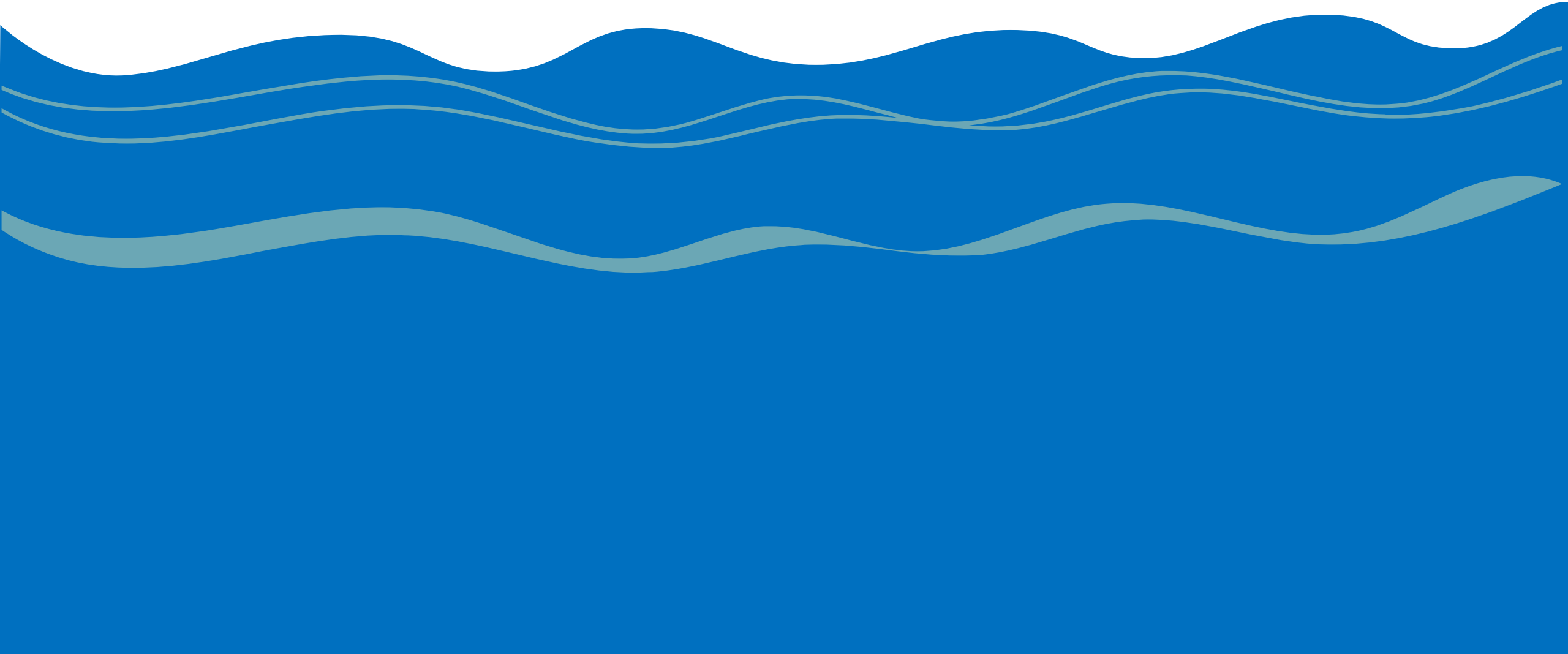


Smart solutions.  
Strong relationships.

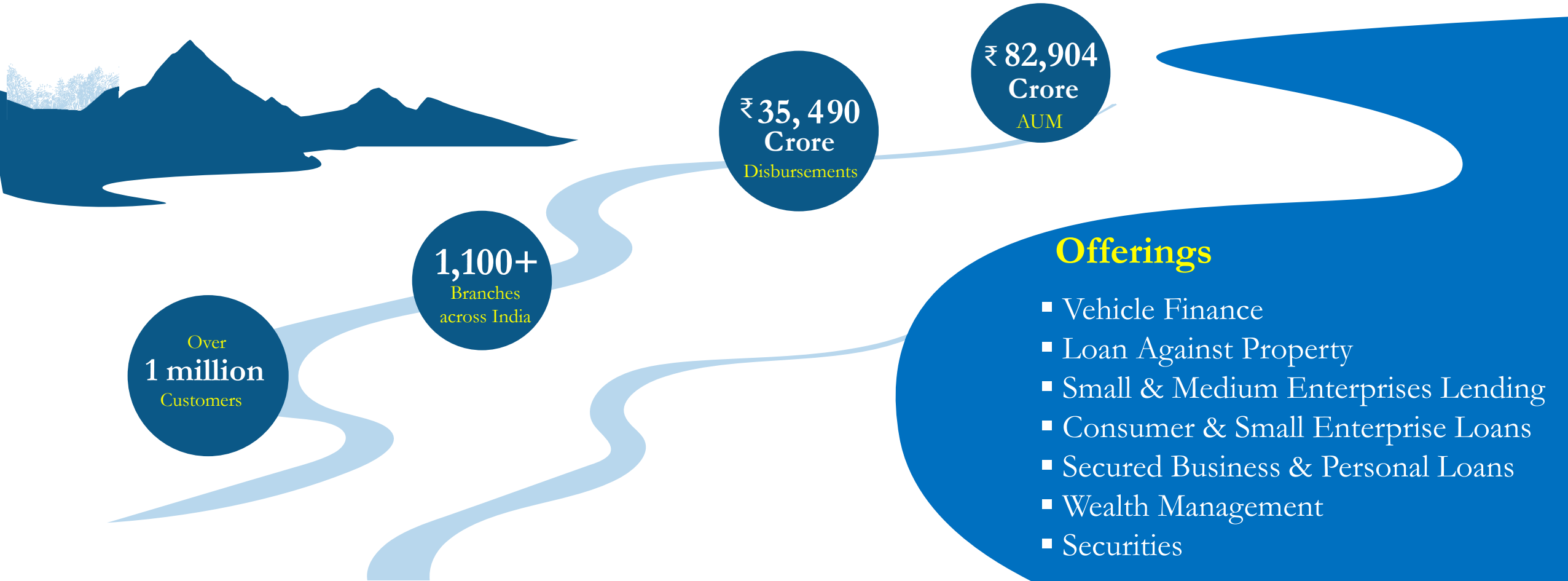


# Enabling Prosperity

Financial Services



# Cholamandalam Investment & Finance Company Ltd



# Cholamandalam MS General Insurance Company Ltd

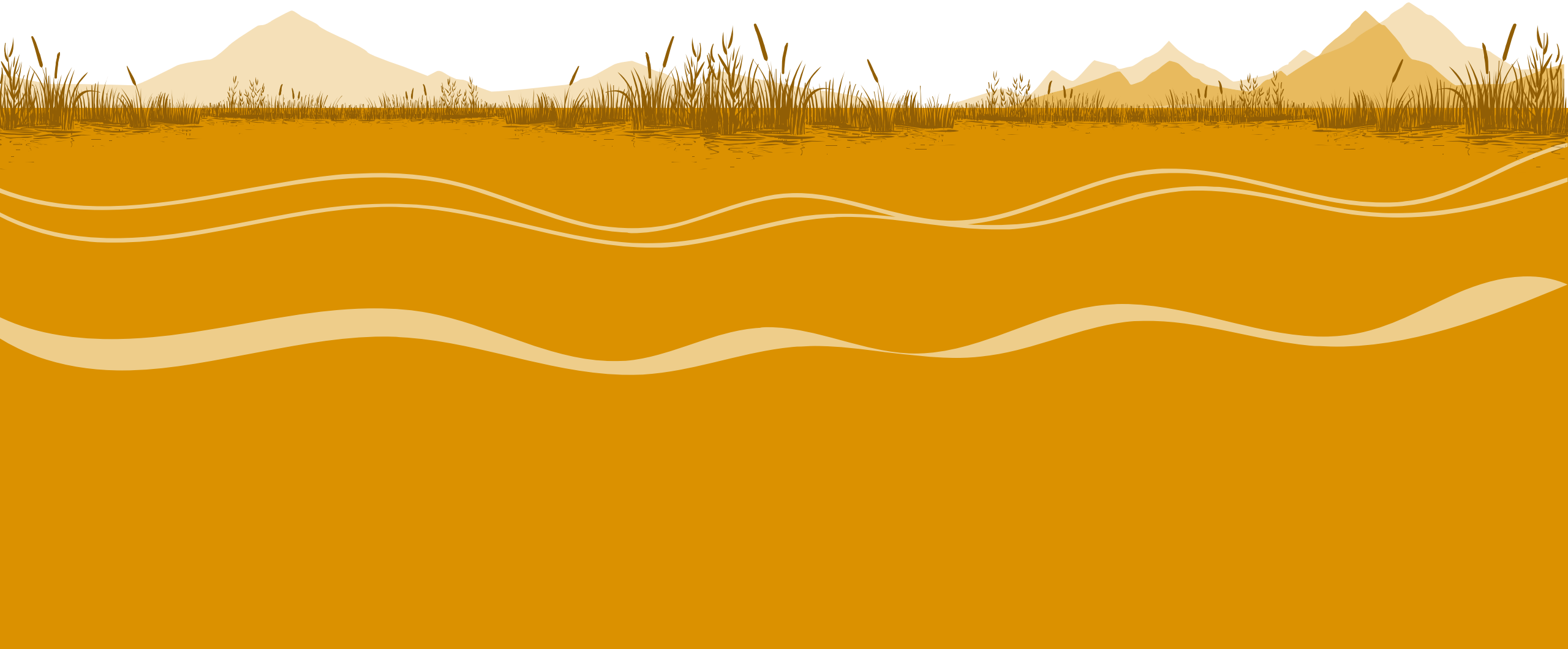




# More Streams of Growth



Other Businesses



# Other Businesses



- Tea Plantations
- Rubber Plantations



- Home Furnishings supplied to global brands



- Marketing of food intermediaries
- Travel



- Construction & Property Development



- IT Services



- Bespoke Textile Manufacturing



**MURUGAPPA WATER TECHNOLOGY & SOLUTIONS**  
*Trusted Partner in Sustainability*

- Water Treatment

# In search of new ways to nurture



## Research & Development



**Coromandel**  
R&D Centre, Vizag



**TII**  
Corporate Technology Centre



**EID Parry**  
Sugarcane R&D



**CUMI**  
Material Science

# DSIR Labs



## Research & Development



21 R&D centres, certified by the Department of Scientific & Industrial Research, a part of the Ministry of Science & Technology, for indigenous technology promotion, development, utilisation & transfer

CG Power	TI India	CUMI	Pluss	MMTCL	Wendt	EID Parry	Parry Agro
5	2	5	2	1	1	4	1

# The Ripples of Goodness



## Corporate Social Responsibility

Since the early years, Group companies have contributed a part of the profits towards CSR. This amount was channeled through the nodal organization AMM Foundation set up in 1953, focusing on health care and education needs of plant communities. Over the last decade, the coverage has been enhanced to include Sanitation & Hygiene, Skill Development, Environment and Community Development. Today, dedicated company level teams implement CSR projects at the regional and national levels, working along with the Foundation and other service partners .



# Initiatives by AMM Foundation



A.M.M. FOUNDATION

The initiatives are focused on healthcare and education. The Foundation manages 4 Hospitals, 4 Schools and 1 Polytechnic serving communities around plant facilities in Tamil Nadu. The Foundation also supports plant community initiatives across the country through mobile van service.

## Healthcare

- The 4 hospitals served 5.9 lakh out-patients and 27,000 in-patients last year
- In 2021-22, a new diagnostic block was commissioned at Sir Ivan Stedeford Hospital
- Mobile Health Vans serving plant communities in Tamil Nadu, Karnataka, Gujarat, Assam and Uttarakhand, registered over 80,000 patient footfall

## Education

- The Foundation also runs 4 Schools and 1 Polytechnic College in Tamil Nadu
- Mobile Science Van and Murugappa Science Centre facilitating science education among young students in two interior districts of Tamil Nadu reached over 90,000 Students
- AMM Murugappa Chettiar Centenary Scholarships have been awarded to 263 students pursuing higher studies in Medicine, Engineering, Agriculture, Arts, Science and Commerce



# Company CSR Highlights

## Education

- Coromandel's flagship 'Coromandel Girl Child Education Scheme' provided scholarships to 1,332 students from classes IX to XII in rural government schools of Andhra Pradesh and Telengana, thus helping girl students to continue school education
- TI India supported 99 scholars with full fee scholarships to Vellayan Chettiar Higher Secondary School, Chennai, Tamil Nadu
- EID Parry supported school education of the children of sugarcane growers in Haliyal, Karnataka

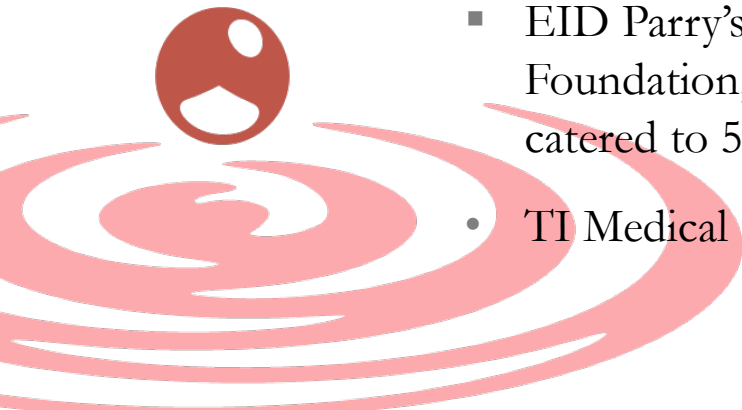




# Company CSR Highlights

## Healthcare

- Coromandel Medical Centres offered services to 27,000+ people in plant communities at Visakhapatnam (Andhra Pradesh), Ennore (Tamil Nadu) & Sarigam (Gujarat)
- The Coromandel Hospital in Kakinada offered various services to 37,000+ people during the year
- Chola provided free eye care through 'Project RAAHI' to over 32,000 truck drivers across various Indian cities
- Chola sponsored 350 heart surgeries for children of truck drivers under the 'Healing Little Hearts' programme
- EID Parry's 'Wellness on Wheels' project in partnership with Wockhardt Foundation, AMM Foundation & HelpAge India, catered to 542 villages in Haliyal & Sankili, Karnataka
- TI Medical Outreach Clinic in Tiruttani served 1,800+ people



# Protecting the environment

## A birds paradise in our Coromandel - Kakinada plant

Once a marshy water-logged area, the plant is today a serene, lush green belt proving to be an ideal habitat for diverse species of birds, while greatly contributing to biodiversity and conservation of the ecosystem. It is home to over a 100 bird species including 24 long-distance migratory species.



# The Five Lights

Our Values and Beliefs

These five lights guide us as we  
navigate through professional and  
personal decisions

The light of  
**INTEGRITY**  
that gives us the courage to  
always do the right thing

The light of  
**RESPONSIBILITY**  
that gives us the humility to think  
about the world around us

The light of  
**PAS2ION**  
that provides us with the  
desire to win

The light of  
**RESPECT**  
that inspires people around  
us to perform

The light of  
**QUALITY**  
which makes us dream of  
excellence