

## PART I - FINANCIAL INFORMATION

Particulars	Standalone				Consolidated			
	Quarter Ended		Year Ended		Quarter Ended		Year Ended	
	30.06.2015 (Unaudited)	31.03.2015 (Audited) (Refer Note.4)	30.06.2014 (Unaudited)	31.03.2015 (Audited)	30.06.2015 (Unaudited)	31.03.2015 (Audited) (Refer Note.4)	30.06.2014 (Unaudited)	31.03.2015 (Audited)
1. Income from Operations								
a) Net Sales / Income from Operations	970.72	856.19	933.07	3645.78	2414.03	2245.09	2244.94	9160.07
b) Other Operating Income	37.79	47.22	43.86	181.99	134.26	122.26	132.22	537.49
<b>Total Income from Operations (Net)</b>	<b>1008.51</b>	<b>903.41</b>	<b>976.93</b>	<b>3827.77</b>	<b>2548.29</b>	<b>2367.35</b>	<b>2377.16</b>	<b>9697.56</b>
2. Expenses								
a) Cost of Materials Consumed	615.92	524.62	621.68	2324.92	647.62	536.55	652.64	2422.15
b) Purchase of Stock-in-Trade	30.91	37.29	12.74	88.50	43.12	45.99	17.05	140.70
c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(24.96)	(16.30)	(19.25)	(49.21)	(36.71)	(16.93)	(32.00)	(60.56)
d) Employee Benefits Expense	84.13	76.75	79.43	322.01	194.54	194.16	184.84	766.37
e) Depreciation and Amortisation Expense	26.66	26.90	21.19	97.01	42.20	48.07	38.01	170.78
f) Other Expenses	216.25	198.63	202.82	822.23	603.52	522.53	522.19	2131.19
g) Financing Charges					494.86	485.42	474.77	1957.81
h) Claims Incurred (Net)					288.91	275.00	278.45	1105.60
<b>Total</b>	<b>948.91</b>	<b>847.89</b>	<b>918.61</b>	<b>3605.46</b>	<b>2278.06</b>	<b>2090.79</b>	<b>2135.95</b>	<b>8634.04</b>
3. <b>Profit from Operations and before Other Income, Finance Costs and Exceptional Items (1 - 2)</b>	<b>59.60</b>	<b>55.52</b>	<b>58.32</b>	<b>222.31</b>	<b>270.23</b>	<b>276.56</b>	<b>241.21</b>	<b>1063.52</b>
4. Other Income	2.01	25.57	1.49	37.14	5.55	35.90	4.35	48.22
5. <b>Profit Before Finance Costs and Exceptional Items (3 + 4)</b>	<b>61.61</b>	<b>81.09</b>	<b>59.81</b>	<b>259.45</b>	<b>275.78</b>	<b>312.46</b>	<b>245.56</b>	<b>1111.74</b>
6. Finance Costs	34.43	33.62	33.09	138.30	35.14	36.44	33.57	142.46
7. <b>Profit After Finance Costs but before Exceptional Items (5 - 6)</b>	<b>27.18</b>	<b>47.47</b>	<b>26.72</b>	<b>121.15</b>	<b>240.64</b>	<b>276.02</b>	<b>211.99</b>	<b>969.28</b>
8. <b>Exceptional Items</b>								
- Compensation under Voluntary Retirement Scheme		(15.70)		(27.43)		(15.70)		(27.43)
- Profit on Sale of Non Operating Assets		61.43		61.43		61.43		61.43
9. <b>Profit Before Tax (7 + 8)</b>	<b>27.18</b>	<b>93.20</b>	<b>26.72</b>	<b>155.15</b>	<b>240.64</b>	<b>321.75</b>	<b>211.99</b>	<b>1003.28</b>
10. Tax Expense (including Deferred Tax)	9.26	16.16	7.74	34.29	82.97	98.02	67.55	319.64
11. <b>Profit After Tax (9 - 10)</b>	<b>17.92</b>	<b>77.04</b>	<b>18.98</b>	<b>120.86</b>	<b>157.67</b>	<b>223.73</b>	<b>144.44</b>	<b>683.64</b>
Minority Interest					(62.72)	(76.21)	(54.92)	(259.28)
12. <b>Net Profit</b>	<b>17.92</b>	<b>77.04</b>	<b>18.98</b>	<b>120.86</b>	<b>94.95</b>	<b>147.52</b>	<b>89.52</b>	<b>424.36</b>
13. Paid-up Equity Share Capital (Face Value of ₹2 Each)	37.44	37.43	37.39	37.43	37.44	37.43	37.39	37.43
14. Reserves and Surplus				1283.10				2290.33
15. Basic Earnings Per Share (in ₹) - Not Annualised	0.96	4.12	1.02	6.46	5.07	7.89	4.79	22.69
16. Diluted Earnings Per Share (in ₹) - Not Annualised	0.96	4.11	1.01	6.45	5.06	7.87	4.78	22.65

## PART II - SHAREHOLDERS' INFORMATION

A Particulars of Shareholding	Standalone				Consolidated			
	Quarter Ended			Year Ended	Quarter Ended			Year Ended
	30.06.2015	31.03.2015	30.06.2014	31.03.2015	30.06.2015	31.03.2015	30.06.2014	31.03.2015
1. Public Shareholding								
Number of Shares	9,57,49,889	9,56,99,224	9,67,97,534	9,56,99,224	9,57,49,889	9,56,99,224	9,67,97,534	9,56,99,224
Percentage of Shareholding	51.16%	51.14%	51.78%	51.14%	51.16%	51.14%	51.78%	51.14%
2. Promoters and Promoter Group Shareholding								
a) Pledged/Encumbered								
- Number of Shares	13,34,610	14,04,610	13,38,610	14,04,610	13,34,610	14,04,610	13,38,610	14,04,610
- Percentage of Shares (as a % of the Total Shareholding of Promoter and Promoter Group)	1.46%	1.54%	1.48%	1.54%	1.46%	1.54%	1.48%	1.54%
- Percentage of Shares (as a % of the Total Share Capital of the Company)	0.71%	0.75%	0.72%	0.75%	0.71%	0.75%	0.72%	0.75%
b) Non Encumbered								
- Number of Shares	9,00,97,830	9,00,27,830	8,88,07,180	9,00,27,830	9,00,97,830	9,00,27,830	8,88,07,180	9,00,27,830
- Percentage of Shares (as a % of the Total Shareholding of Promoter and Promoter Group)	98.54%	98.46%	98.52%	98.46%	98.54%	98.46%	98.52%	98.46%
- Percentage of Shares (as a % of the Total Share Capital of the Company)	48.13%	48.11%	47.50%	48.11%	48.13%	48.11%	47.50%	48.11%

B INVESTOR COMPLAINTS	
Particulars	Quarter Ended 30.06.2015
Pending at the beginning of the quarter	Nil
Received during the quarter	1
Disposed off during the quarter	1
Remaining unsolved at the end of the quarter	Nil

**TUBE INVESTMENTS OF INDIA LIMITED**
**Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement**

(₹. in Crores)

Particulars	Standalone				Consolidated			
	Quarter Ended		Year Ended		Quarter Ended		Year Ended	
	30.06.2015 (Unaudited)	31.03.2015 (Audited) (Refer Note.4)	30.06.2014 (Unaudited)	31.03.2015 (Audited)	30.06.2015 (Unaudited)	31.03.2015 (Audited) (Refer Note.4)	30.06.2014 (Unaudited)	31.03.2015 (Audited)
<b>1 Segment Revenue</b>								
Cycles and Components	426.14	292.23	361.36	1314.25	426.14	292.23	361.36	1314.25
Engineering	394.97	403.55	439.85	1724.67	394.97	403.55	439.85	1724.67
Metal Formed Products	219.62	240.35	212.81	929.38	274.51	290.95	281.60	1165.86
Insurance					455.72	428.18	426.15	1754.29
Gears and Gear Products					37.72	39.04	35.26	155.01
Other Financial Services					990.45	943.69	875.19	3714.81
Others					3.41	4.42	4.30	16.75
Un-allocable Operating Income	0.03	2.13	0.08	2.25	0.03	0.11	0.08	0.23
<b>Total</b>	<b>1040.76</b>	<b>938.26</b>	<b>1014.10</b>	<b>3970.55</b>	<b>2582.95</b>	<b>2402.17</b>	<b>2423.79</b>	<b>9845.87</b>
Inter Segment Revenue	(32.25)	(34.85)	(37.17)	(142.78)	(34.66)	(34.82)	(46.63)	(148.31)
<b>Total Revenue</b>	<b>1008.51</b>	<b>903.41</b>	<b>976.93</b>	<b>3827.77</b>	<b>2548.29</b>	<b>2367.35</b>	<b>2377.16</b>	<b>9697.56</b>
<b>2 Segment Results</b>								
Cycles and Components	29.59	12.89	18.36	57.75	29.59	12.89	18.36	57.75
Engineering	18.23	24.35	29.38	102.89	18.23	24.35	29.38	102.89
Metal Formed Products	17.51	25.62	15.20	81.26	18.60	25.12	16.21	81.97
Insurance					38.58	44.69	38.88	200.15
Gears and Gear Products					2.92	3.36	1.95	13.14
Other Financial Services					171.77	204.66	143.59	666.24
Others					(0.19)	0.09	0.32	0.45
<b>Total</b>	<b>65.33</b>	<b>62.86</b>	<b>62.94</b>	<b>241.90</b>	<b>279.50</b>	<b>315.16</b>	<b>248.69</b>	<b>1122.59</b>
Finance Costs	(34.43)	(33.62)	(33.09)	(138.30)	(35.14)	(36.44)	(33.57)	(142.46)
Exceptional Items								
- Compensation under Voluntary Retirement Scheme		(15.70)		(27.43)		(15.70)		(27.43)
- Profit on Sale of Non Operating Assets		61.43		61.43		61.43		61.43
Other Net Un-allocable Income / (Expense) and Inter Segment Eliminations	(3.72)	18.23	(3.13)	17.55	(3.72)	(2.70)	(3.13)	(10.85)
<b>Net Profit before Tax</b>	<b>27.18</b>	<b>93.20</b>	<b>26.72</b>	<b>155.15</b>	<b>240.64</b>	<b>321.75</b>	<b>211.99</b>	<b>1003.28</b>
<b>3 Capital Employed (Segment Assets - Segment Liabilities)</b>								
Cycles and Components	226.43	169.94	65.37	169.94	226.43	169.94	65.37	169.94
Engineering	628.83	619.56	647.39	619.56	628.83	619.56	647.39	619.56
Metal Formed Products	467.34	477.01	479.30	477.01	513.89	514.91	562.27	514.91
Insurance					722.96	697.92	610.18	697.92
Gears and Gear Products					273.49	271.58	269.81	271.58
Other Financial Services					3085.98	3007.28	2253.00	3007.28
Others					29.24	30.74	6.40	30.74
Other Un-allocable Assets Net of Un-allocable Liabilities	1648.90	1531.46	1555.02	1531.46	191.24	63.79	114.86	63.79
<b>Total</b>	<b>2971.50</b>	<b>2797.97</b>	<b>2747.08</b>	<b>2797.97</b>	<b>5672.06</b>	<b>5375.72</b>	<b>4529.28</b>	<b>5375.72</b>

For Tube Investments of India Limited

 Place : Chennai  
 Date : 10th August,2015

 L Ramkumar  
 Managing Director

**Notes :**

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 10th August 2015.
- 2 The Statutory Auditors of the Company have carried out a Limited Review of the above Unaudited Standalone and Consolidated Financial Results for the quarter ended 30th June, 2015.
- 3 During the quarter, the Company allotted 50,665 equity shares to its employees consequent to the exercise of options granted under the Company's Employees Stock Option Scheme. The total outstanding employee stock options as at 30th June, 2015 is 4,53,767.
- 4 The figures of the quarter ended 31st March, 2015 are the balancing figures between the audited figures for the financial year ended 31st March, 2015 and the published year-to-date figures upto 31st December, 2014.
- 5 The above financial results are also available on our website [www.tiindia.com](http://www.tiindia.com).
- 6 Previous periods' figures have been re-grouped / re-classified, where necessary to make it comparable with the current period.

**For Tube Investments of India Limited,**

**L Ramkumar  
Managing Director**

**Place : Chennai  
Date : 10th August,2015**